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Press release on February 10, 2025
 Takamiya Co., Ltd.
 Representative Director, President and Chairman: Kazumasa Takamiya
 Listed on: Tokyo Stock Exchange Prime Market
 Stock code: 2445

Notice Regarding the Revision of Earnings Forecast

We would like to inform you that, based on recent performance trends, we have revised the full-year earnings forecast for the fiscal year ending March 31, 2025, which was announced on May 10, 2024, as outlined below.

1. Revision of Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 - March 31, 2025)

	Net Sales	Operating Income	Ordinary Income	Profit attributable to owners of parent	Earnings Per Share
Previous Forecast	49,500 million yen	3,600 million yen	3,220 million yen	2,000 million yen	42.93 yen
Revised Forecast	44,500 million yen	2,200 million yen	1,950 million yen	1,350 million yen	29.23 yen
Change in Amount	(5,000)million yen	(1,400)million yen	(1,270)million yen	(650) million yen	
Rate of Change	(10.1)%	(38.9)%	(39.4)%	(32.5)%	
For Reference: (Results for the FY ended March 31,2024)	44,127 million yen	3,404 million yen	3,580 million yen	1,887 million yen	40.53 yen

2. Reasons for the Revision

Regarding the full-year consolidated earnings forecast, the sales revenue is expected to fall below the previous forecast due to delays in the start of construction of large projects, including the Hokkaido Shinkansen extension project, which led to lower-than-expected shipment volumes and a decrease in rental sales. Additionally, sales of projects that were planned to be purchased before the start of the projects, as well as sales to potential customers of OPE-MANE, have been similarly delayed and are expected to concentrate in the next fiscal year.

As for costs, we have made advance investments in human capital, including improving employee compensation to secure talent and improving labor costs at temporary equipment bases. At the same time, we have been advancing DX (digital transformation) investments, some of which have shown results, but we were unable to significantly improve productivity within this period. On the other hand, our unique measures, such as the Coin System, which promotes cross-departmental utilization of talent, are becoming more effective in addressing the labor shortage.

Furthermore, we have made investments aimed at enhancing value for customers, mechanizing and automating processes, and improving production efficiency as part of the expansion of the platform business. Although there was a temporary increase in costs due to the weakening of the yen and a revision of retirement benefit provisions for officers at a subsidiary, we have worked to reduce costs and have kept them within the planned range.

As a result of these factors, we are revising the Net sales, Operating Income, Ordinary Income, and Profit attributable to owners of parent for the current period.

(Note) The above earnings forecast has been prepared based on information available as of the date of this announcement, and actual results may differ from the forecasted figures due to various factors in the future.

(End)